



February 22, 2019

Department of Corporate Services - Listing
Corporate Relationship Department
BSE Limited
Mumbai

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (East)
Mumbai

Scrip Code: 501301

Code: TATAINVEST

Dear Sir/ Madam,

Subject: Buyback of fully paid-up equity shares of face value of Rs. 10 each (the “Equity Shares”) of Tata Investment Corporation Limited (the “Company”) under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”) (“Buyback”)

Pursuant to Regulation 24(vi) of the Buyback Regulations, the Company issued a public advertisement dated February 21, 2019 (the “**Post Buyback Public Announcement**”) for the Buyback of 45,00,000 (Forty Five Lakhs) Equity Shares each, at a price of Rs. 1,000 (Rupees One Thousand only), on a proportionate basis from the equity shareholders of the Company as on the record date i.e. January 11, 2019 through the tender offer process.

We are enclosing herewith copy of the Post Buyback Public Announcement published on February 22, 2019 for your information and record.

Yours truly,

For **Tata Investment Corporation Limited**

Manoj Kumar C.V.
Chief Financial Officer and Company Secretary

Encl: a/a

TATA INVESTMENT CORPORATION LIMITED

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